

## 7<sup>TH</sup> ANNUAL CIVIL COLLABORATIVE TRAINING

August 24, 2011

- 8:15 a.m. Registration
- 8:45 a.m. Welcoming Remarks and Announcements
- A. 9:00 a.m. Collaborative Law, an Overview of the Process  
A brief review of the important elements in the application of the civil collaborative process to various kinds of disputes.
- B. 10:00 a.m. Case Study Introduction  
Roles will be assigned and participants will review the facts of the case, collaborative communication styles, and preliminary preparation.
- 10:30 a.m. Break
- C. 10:45 a.m. Trust An examination of two kinds of trust and the exploration of how collaborative lawyers can use confidence building measures to establish trust between parties in a dispute.
- D. 12:00 p.m. Luncheon Speaker: Kevin Fuller, Immediate Past Chair of the Collaborative Law Section of the Texas Bar Association.
- E. 1:00 p.m. Case Study: Step One  
Discovering the Interests, Goals and Concerns of the Parties  
Participants will begin the case study by determining each party's interests and concerns – Role Play
- F. 2:00 p.m. When and How to Use a Communications Coach  
MaryAnn Kildebeck will provide examples of the use of MHP's as coaches and facilitators in the face-to-face meetings and "off line."
- 2:45 p.m. Break
- G. 3:00 p.m. Case Study Continued: Case Study – Step Two  
Gathering Information - Review interests and concerns of each party and determine what additional information will be necessary to develop options – Role Play
- H. 4:00 p.m. How It All Began  
Stu Webb will share insights regarding the journey which led him to develop Collaborative Law.
- I. 4:45 p.m. Q & A –
- 5:00 p.m. Adjourn
- 6:30 p.m. Meet for Dine Around Dinner**

August 25, 2011

- 8:45 a.m. Late Registration
- J. 9:00 a.m. Establishing Boundaries  
Participants will consider ways to control behaviors that might result in termination of the process if they are allowed to continue.
- K. 9:30 Case Study Continued: Case Study – Step Three  
Developing Options -- Review the interests and concerns of each party; examine the information that has been gathered; begin developing options—Role Play
- 10:30 a.m. Break
- L. 10:45 a.m. Collaborative Law and Two Track with In-house Lawyers.  
Panelists: Karl Slaikeu of Chorda Conflict Management Services, Anne Shuttee formerly In-house Counsel for EDS, Vicki James, Facilitator .
- M. 12:00 p.m. Luncheon Speaker: Karl Slaikeu, Chorda Conflict Management Services
- N. 1:00 p.m. Designing for Solutions  
Participants will work in small groups designing dispute resolution processes for case study clients and their situations
- O. 1:45 p.m. Case Study Continued: Case Study – Step Four  
Evaluating Options -- Review interests and concerns of each party, check for any new information and options, and begin evaluation of options – Role Play
- 2:45 p.m. Break
- P. 3:00 p.m. Ethical Questions – Stu Webb moderator  
Participants will discuss ethical questions regarding situations that may arise in the collaborative process.
- Q. 4:00 p.m. Case Study Continued: Case Study – Step Five  
Negotiate Resolution and Report  
Each group will negotiate a resolution based on the options that have been developed and report their results to the other groups
- R. 4:45 p.m. Q&A
- 5:00 p.m. Adjourn

**5:30 p.m. Reception for Training and Symposium Attendees**

## **CIVIL COLLABORATIVE LAW SYMPOSIUM**

August 26, 2011

- 8:30 a.m. Registration
- 8:45 a.m. Welcoming Remarks and Announcements
- 9:00 a.m. Collaborative Law Around the World – Larry Maxwell  
A report on legislation and the use of the collaborative process by governments, companies, and individuals across the globe.
- 9:15 a.m. Resolution Across Borders – Sherrie Abney  
Insights into adapting the collaborative process to different cultures and laws for disputes across borders.
- 10:15 a.m. Break
- 10:30 a.m. Options for Eliminating the Risk of Litigation – Panelists: Stu Webb, Robert Matlock and Nicole LeBoeuf
- 12:00 p.m. Luncheon Speaker – Stu Webb, Founder of Collaborative Law  
Where we have been, where we are, and where we are going.
- 1:00 p.m. Determining Goals and Interests of the Parties  
Group discussion involving the application of the collaborative process to resolve a dispute involving allegations of sexual harassment in the workplace.
- 1:45 p.m. Using Collaborative Principles when putting Deals together: Larry Maxwell, Larry Newman, and William Short
- 2:45 p.m. Break
- 3:00 p.m. CPS Collaborative Law Project – Gay Cox  
A new innovation in Texas is a Collaborative Law program for families of children at risk. The purpose of the program is to reunite families and keep children with biological parents whenever possible.
- 3:30 p.m. Representing Clients from other Cultures –  
Individuals from various ethnic groups in the Metro area including Muslim, Hindu and Buddhist will discuss how the collaborative process may be employed to settle disputes in their communities
- 4:45 p.m. Adjourn